

Another Healthcare Fiduciary Lawsuit — Are You Next?

March 27, 2025



Speakers



Shawn Gremminger
President & CEO
National Alliance of Healthcare
Purchaser Coalitions



Jamie Greenleaf
Co-Founder
Fiduciary In A Box



Jonathan C. Levitt, Esq.
Founding Partner
Frier Levitt



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Founding Partner
Frier Levitt



**It's Going To Be
A Bumpy Ride**



Overview of the Fiduciary Process

Engage - Set expectations and acknowledge role as the Fiduciary

Examine – Review and measure the process to monitor objectives and compliance

Explore - Collect the necessary information for evaluation



Execute - Follow the defined strategy to make prudent decisions

Envision - Set the strategy for prudent decision making



Today's Action Items

- **Step 1 – Engage:**
 - Acknowledge **you are a Fiduciary!**
 - Formalize
 - Fiduciary Training
 - Proper insurance
- **Step 2 – Explore:**
 - Gather all your documents
 - Understand the conflicts



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Upcoming Events

- **PBM Hub: Taking Back the Power: Building a Drug Spend Strategy**
June 9, 12:00 p.m.-5:30 p.m. CT
The Westin Las Colinas, Irving, TX
Open to employer/purchasers and Coalitions only!
Contact Karlene Lucas for information
- **Strategic Leadership Summit**
Be the Change: Employers Driving Radical Transparency for Cost and Quality
June 10, 11:30 – 5:30 p.m. CT
The Westin Las Colinas, Irving, TX
Open to members and non-members!
Registration is open:
<https://nationalalliancehealth.swoogo.com/2025strategicleadershipsummit/7811632>
- **Save the Date - 2025 Annual Forum**
November 10 – 12, 2025
Crystal Gateway Marriott, Arlington VA
Registration, Sponsorship, and Call for Speaker details coming soon!



Keynote Speaker
Mark Cuban

Disrupting the Drug Industry to End Ridiculous Prices